



**Mary Ann Dewan, Ph.D., County Superintendent of Schools**

**Williams  
Settlement  
Annual Report**

**2023**

## **Report Contents:**

Introduction/information about Williams [pages 1-3 ]

Summary of Findings [pages 4-7]

Findings by District [pages 8-14]

## **Introduction**

Williams v. California was a class-action lawsuit filed May 2000 claiming the state’s poorest children were being denied equal educational opportunities. The suit alleged that public school students lacked equal access to instructional materials, safe and decent school facilities, and qualified teachers. Settlement of the lawsuit in August 2004 resulted in a package of laws — known as the “Williams legislation” — ensuring that all students have the basics of a quality education.

On October 8, 2021 Governor Newsome signed [AB-599](#) which changed the method of how LEAs were identified for Williams Case Monitoring. This change includes the use of the current accountability system in California as criteria for identifying schools for Williams monitoring. This criteria includes: schools identified for comprehensive support and improvement (CSI); schools identified for additional targeted support and improvement (ATSI); and schools where 15% or more of the teachers are holders of a permit, certificate, or any other authorization that is a lesser certification than a preliminary or clear California teaching credential. The result of this change in criteria is a new list with an increased number of schools, including charter schools, that were monitored beginning in August and September of 2022 by Santa Clara County Office staff. This list will be in place until the release of the 2024 Dashboard, when a new list will be developed for use in the 2025 - 2027 school years. AB599 also included the requirement that 25% of identified sites be “unannounced” visits which are to occur within the four week window established by the legislation.

This report summarizes the 2022 and 2023 findings of specific monitoring responsibilities of the County Superintendent of Schools as identified by the Williams Settlement and subsequent legislation in three key areas:

1. **Instructional materials** (2023)– Students must have sufficient access to standards aligned materials or textbooks;
2. **Facilities maintenance** (2023)– Schools must be in “good repair” (safe, clean, and functional);
3. **Public reporting** (2022) – School Accountability Report Cards (SARC) must include information for Williams including teacher misassignments and credentials; non-compliance with Williams must be incorporated in Uniform Complaint Procedures and classroom posting of notices. Teacher misassignment information is included in the school accountability report cards as well. NOTE: In 2022-23 sites posted their 2021-22 SARC. You can find a link to the “Find a SARC” page at the end of this report.

**Instructional Materials: Students must have sufficient access to standards aligned materials or textbooks**

All identified schools must be visited within the first four weeks of the school year. The process uses a sampling methodology, for example at least 20% of classes in every section, by grade and/or by subject of a middle or high school, is visited by a Williams monitoring team to determine that each student has a district adopted, standards aligned textbook for use in class and at home. For elementary schools, the team visits 25% of each grade level.

**Facilities maintenance: Schools must be in “good repair” (safe, clean, and functional)**

All identified schools are subject to facilities inspection by staff from the SCCOE. The inspections are conducted by teams using the Facilities Inspection Tool (FIT) developed by the California Department of Education’s Office of Public School Construction to determine if a school is in “good repair” as defined by Education Code Section 17002(d) and to provide a rating of its condition. The FIT was first used in 2007 and was revised in 2009 and again in April 2022. The tool is designed to identify areas of a school site that are in need of repair based upon a visual inspection of the site. There are 15 areas for review during the inspection:

15 Areas for Facility Review		
Gas Leaks	HVAC Mechanical Systems	Restrooms
Windows/Doors/Gates/Fences	Interior Surfaces	Roofs
Hazardous Materials	Structural Damage	Sewer System
Fire Safety	Electrical	Playgrounds/School Grounds
Pest/Vermin Infestation	Sinks/Drinking Fountains	Overall Cleanliness

Rating	Overall Score
Exemplary	99% – 100%
Good	90% – 98.9%
Fair	75% – 89.9%
Poor	0% - 74.9%

**IMPORTANT INFORMATION ABOUT THIS YEAR’S REPORT:**

For the 2023 Williams Case school visits, the SCCOE Williams Planning team began the planning, information and outreach process in spring 2023. There was a delay in the legislation’s decision to update the list or keep the same list used in fall 2022 for use in fall 2023. We continued to update districts/schools and charters regarding the delay and the timeline for the change to legislation through the 2023 budget Act. Our team communicated with schools and districts consistently until this report was completed offering information by email, an informational meeting via Zoom, a folder of resources and reminders during spring, summer and fall. SCCOE staff conducted the materials inspections and the SCCOE facilities staff conducted the facilities inspections. Our team worked closely with district and site administrators to gather all the information needed to create this report. Note: Charters are not required by AB599 to post a Williams UCP notice in classrooms, so this information will not be included in the report for charter schools.

**Summary of Findings**

Based on the criteria established by the signing of AB 599, 67 schools in Santa Clara County were visited for sufficient instructional materials and facilities inspection in the first 20 days of school as required by Education Code. Below are tables summarizing the data collected for each school identified for monitoring.

Santa Clara County Office of Education 2023 Williams Compliance Report Summary: Districts								
District Information			Instructional Materials		Facilities		SARC (2022-23)	UCP Notices
School District	Total Schools Reviewed	Enrollment at Williams Sites	# Schools Requiring Follow-up	# Schools Insufficient	# Schools Requiring Follow-up	# Schools with Extreme Deficiency	# of missing SARCs	# schools with missing notice
Alum Rock Union	7	2,486	0	0	0	0	0	0
Berryessa Union	1	636	0	0	0	0	0	0
Cupertino Union	1	390	0	0	0	0	0	0
East Side Union HS	3	2,758	0	0	0	0	0	0
Evergreen Elementary	1	542	0	0	0	0	0	0
Franklin-McKinley	3	874	0	0	0	0	0	0

Gilroy Unified	3	2,234	0	0	0	0	0	0
Lakeside Joint Union	1	77	0	0	0	0	0	0
Milpitas Unified	1	533	0	0	0	0	0	0
Morgan Hill Unified	1	596	0	0	0	0	0	0
Oak Grove	2	1,177	0	0	0	0	0	0
San Jose Unified	7	4,978	0	0	0	0	0	0
Santa Clara Unified	5	3,805	0	0	0	0	0	0
<b>TOTAL</b>	<b>36</b>	<b>21,086</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Santa Clara County Office of Education 2023 Williams Compliance Report Summary: Charter Schools						
Charter Information		Instructional Materials		Facilities		SARC (2022)
Charter School Name	Enrollment at Williams Site	# Schools Requiring Follow-up	# Schools Insufficient	# Schools Requiring Follow-up	# Schools with Extreme Deficiency	# of missing SARCs
ACE Charter High	348	0	0	0	0	0
ACE Empower Academy	164	0	0	0	0	0
ACE Esperanza Middle	185	0	0	0	0	0
ACE Inspire Academy	186	0	0	0	0	0
Alpha Blanca Alvarado	463	0	0	0	0	0
Alpha Cindy Avitia High	422	0	0	0	0	0
Alpha Cornerstone Academy Preparatory	543	0	0	0	0	0

Alpha Jose Hernandez	461	0	0	0	0	0
Downtown College Prep - Alum Rock High	206	0	0	0	0	0
Downtown College Prep - Alum Rock Middle	288	0	0	0	0	0
Downtown College Preparatory High	463	0	0	0	0	0
Downtown College Preparatory Middle	222	0	0	0	0	0
Escuela Popular Accelerated Family Learning	394	0	0	0	0	0
Gilroy Prep (a Navigator School)	540	0	0	0	0	0
KIPP Heartwood Academy	420	0	0	0	0	0
KIPP Heritage Academy	441	0	0	0	0	0
Kipp Prize Preparatory Academy	405	0	0	0	0	0
KIPP San Jose Collegiate	519	0	0	0	0	0
Rocketship Academy Brilliant Minds	483	0	0	0	0	0
Rocketship Alma Academy	497	0	0	0	0	0
Rocketship Discovery Prep	396	0	0	0	0	0
Rocketship Fuerza Community Prep	538	0	0	0	0	0
Rocketship Los Suenos Academy	332	0	0	0	0	0
Rocketship Mateo Sheedy Elementary	483	0	0	0	0	0
Rocketship Mosaic Elementary	552	0	0	0	0	0
Rocketship Rising Stars	619	0	0	0	0	0
Rocketship Si Se Puede Academy	272	0	0	0	0	0
Rocketship Spark Academy	540	0	0	0	0	0

Voices College-Bound Language Academy Flagship	347	0	0	0	0	0
Voices College-Bound Language Academy Morgan Hill	300	0	0	0	0	0
Voices College-Bound Language Academy Mt. Pleasant	287	0	0	0	0	0
<b>Total: 31 Sites</b>	<b>12,751</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Santa Clara County Office of Education 2022 - 2023 Uniform Complaint (UCP) Report									
Quarter	Instructional Materials			Facilities			Teacher Vacancy or Misassignment		
	Total # Complaints	# Resolved	# Unresolved	Total # Complaints	# Resolved	# Unresolved	Total # Complaints	# Resolved	# Unresolved
1 (July - September) 2022	0	0	0	3	3	0	2	2	0
2 (October - December) 2022	0	0	0	2	2	0	1	1	0
3 (January - March) 2023	1	1	0	2	2	0	0	0	0
4 (April - June) 2023	0	0	0	2	2	0	1	1	0
<b>Grand Totals for 2022-23</b>	<b>1</b>	<b>1</b>	<b>0</b>	<b>9</b>	<b>9</b>	<b>0</b>	<b>4</b>	<b>4</b>	<b>0</b>

**SITE INFORMATION BY DISTRICT**

<b>DISTRICT:</b> Alum Rock Union		<b>DISTRICT CONTACT:</b> Sandra Garcia ( <a href="mailto:sandra.garcia@arUSD.org">sandra.garcia@arUSD.org</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
Adelante Dual Language Academy	Jose Cortez	342	YES	GOOD	YES	YES
Joseph George Middle	Jackie Montejano	369	YES	FAIR	YES	YES
Linda Vista Elementary	Suzanne Cicala	465	YES	GOOD	YES	YES
O. S. Hubbard Elementary	Dr. Sandra Sarmiento	447	YES	GOOD	YES	YES
Ocala Middle	Tracy Leathers	391	YES	GOOD	YES	YES
Sylvia Cassell Elementary	Alecia Kelley	217	YES	GOOD	YES	YES
Thomas P. Ryan Elementary	Clarissa Johnston-Abril	255	YES	GOOD	YES	YES

<b>DISTRICT:</b> Berryessa Union		<b>DISTRICT CONTACT:</b> Joseph McCreary ( <a href="mailto:jmccreary@busd.net">jmccreary@busd.net</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
Piedmont Middle	Chris Mosley	636	YES	GOOD	YES	YES

<b>DISTRICT:</b> Cupertino Union		<b>DISTRICT CONTACT:</b> Chris Izor ( <a href="mailto:izor_chris@cusdk8.org">izor_chris@cusdk8.org</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
Montclair Elementary	Amy Maiden	390	YES	GOOD	YES	YES



<b>DISTRICT:</b> East Side Union		<b>DISTRICT CONTACT:</b> Jenner Perez ( <a href="mailto:perezj@esuhsd.org">perezj@esuhsd.org</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
Andrew P Hill High	Jose H. Hernandez	1,664	YES	GOOD	YES	YES
Calero High	Liz Gutierrez	152	YES	EXEMPLARY	YES	YES
James Lick High	Honey Gubuan	942	YES	GOOD	YES	YES

<b>DISTRICT:</b> Evergreen Elementary		<b>DISTRICT CONTACT:</b> Deborah Ashmore ( <a href="mailto:dashmore@eesd.org">dashmore@eesd.org</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
John J Montgomery Elementary	Jaime Hammond	542	YES	GOOD	YES	YES

<b>DISTRICT:</b> Franklin-McKinley		<b>DISTRICT CONTACT:</b> Juan Cruz ( <a href="mailto:juan.cruz@fmsd.org">juan.cruz@fmsd.org</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
Bridges Academy Middle	Edwin Avarca	310	YES	EXEMPLARY	YES	YES
McKinley Elementary	Daniel Dennedy Frank	237	YES	GOOD	YES	YES
Sylvandale Middle	Brian Walton	327	YES	GOOD	YES	YES

<b>DISTRICT:</b> Gilroy Unified		<b>DISTRICT CONTACT:</b> Anisha Munshi ( <a href="mailto:anisha.munshi@gilroyunified.org">anisha.munshi@gilroyunified.org</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
Brownell Middle	Mike Nebesnick	690	YES	EXEMPLARY	YES	YES
Solorsano Middle	Hilda Aguirre	789	YES	FAIR	YES	YES
South Valley Middle	Guillermo Ramos	755	YES	EXEMPLARY	YES	YES

<b>DISTRICT:</b> Lakeside Joint		<b>DISTRICT CONTACT:</b> Sean Joyce ( <a href="mailto:sjoyce@lakesidelosgatos.org">sjoyce@lakesidelosgatos.org</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
Lakeside Elementary	Shama Marshall	77	YES	GOOD	YES	YES

<b>DISTRICT:</b> Milpitas Unified		<b>DISTRICT CONTACT:</b> Maurissa Koide ( <a href="mailto:mkoide@musd.org">mkoide@musd.org</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
Alexander Rose Elementary	Nanci Pass	533	YES	GOOD	YES	YES

<b>DISTRICT:</b> Morgan Hill		<b>DISTRICT CONTACT:</b> Julie Aguirre-Jacinto ( <a href="mailto:aguirre-jacintoj@mhusd.org">aguirre-jacintoj@mhusd.org</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
Lewis H. Britton Middle	Nanette Donohue	596	YES	GOOD	YES	YES

<b>DISTRICT:</b> Oak Grove		<b>DISTRICT CONTACT:</b> Jenay Enna ( <a href="mailto:jenna@ogsd.net">jenna@ogsd.net</a> ); Amy Boles ( <a href="mailto:aboles@ogsd.net">aboles@ogsd.net</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
Davis (Caroline) Intermediate	Ginelyn Kudsi	535	YES	GOOD	YES	YES
Herman (Leonard) Intermediate	Christy Flores	642	YES	GOOD	YES	YES

<b>DISTRICT:</b> San Jose Unified		<b>DISTRICT CONTACT:</b> Liza Wardell ( <a href="mailto:lwardell@sjusd.org">lwardell@sjusd.org</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
Anne Darling Elementary	Samantha Araiza	265	YES	GOOD	YES	YES
Castillero Middle	Crystal Campbell	867	YES	EXEMPLARY	YES	YES
Gardner Elementary	Veronica Lara	394	YES	FAIR	YES	YES
Herbert Hoover Middle	Andrew Antstead	916	YES	GOOD	YES	YES
Muwekma Ohlone Middle	Vanessa Dean	617	YES	GOOD	YES	YES
Terrell Elementary	Jeannie Miller	292	YES	FAIR	YES	YES
Willow Glen High	Amy Hanna	1,627	YES	GOOD	YES	YES

<b>DISTRICT:</b> Santa Clara Unified		<b>DISTRICT CONTACT:</b> Lori King ( <a href="mailto:lking@scusd.net">lking@scusd.net</a> ); Kathie Kanavel ( <a href="mailto:kkanavel@scusd.net">kkanavel@scusd.net</a> ); Tricia Ringel ( <a href="mailto:tringel@scusd.net">tringel@scusd.net</a> )				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2022-23 SARC
Adrian Wilcox High	Kristin Gonzalez	1,687	YES	EXEMPLARY	YES	YES
Bowers Elementary	Adriana Reyes	236	YES	EXEMPLARY	YES	YES
Braly Elementary	Danielle Metz	358	YES	EXEMPLARY	YES	YES
Buchser Middle	Justin Ponzio	710	YES	EXEMPLARY	YES	YES
Juan Cabrillo Middle	Lauren Kelly	814	YES	FAIR	YES	YES

<b>CHARTER SCHOOLS</b>						
SCHOOL	PRINCIPAL	AUTHORIZER	SUFFICIENT MATERIALS	FACILITIES RATING	2022-23 SARC	
ACE Charter High	Brandi Sawyers	East Side Union	YES	GOOD	YES	
ACE Empower Academy	Michelle Williams	SCCBOE	YES	GOOD	YES	
ACE Esperanza Middle	Margaret Reynolds	Franklin-McKinley	YES	GOOD	YES	
ACE Inspire Academy	Beatriz Orozco	San Jose Unified	YES	GOOD	YES	
Alpha Cindy Avitia High	Emma Karpowicz	East Side Union	YES	GOOD	YES	
Alpha Blanca Alvarado	Jin Yun	Alum Rock	YES	EXEMPLARY	YES	
Alpha Cornerstone Academy Preparatory	Fallon Housman	SCCBOE	YES	GOOD	YES	
Alpha Jose Hernandez	Julianna Parra	SCCBOE	YES	GOOD	YES	
Downtown College Prep - Alum Rock High	Joyce Davis	SCCBOE	YES	GOOD	YES	

Downtown College Prep - Alum Rock Middle	Jose Zavala	SCCBOE	YES	EXEMPLARY	YES
Downtown College Preparatory High	Jordan Apgar	San Jose Unified	YES	GOOD	YES
Downtown College Preparatory Middle	Linda Diaz-Sepulveda	San Jose Unified	YES	EXEMPLARY	YES
Escuela Popular Accelerated Family Learning	Patricia Reguerin	East Side Union	YES	GOOD	YES
Gilroy Prep (a Navigator School)	Missy corral	Gilroy Unified	YES	GOOD	YES
KIPP Heartwood Academy	Susan Oba	Alum Rock	YES	EXEMPLARY	YES
KIPP Heritage Academy	Danica Donnelley	Franklin-McKinley	YES	GOOD	YES
KIPP Prize Preparatory Academy	Autumn Zangrilli	Alum Rock	YES	EXEMPLARY	YES
KIPP San Jose Collegiate	Kim Vo	East Side Union	YES	EXEMPLARY	YES
Rocketship Academy Brilliant Minds	Lisa Greene	SCCBOE	YES	GOOD	YES
Rocketship Alma Academy	Abel Ibarra	SCCBOE	YES	GOOD	YES
Rocketship Discovery Prep	Jazmin Quiroz	SCCBOE	YES	EXEMPLARY	YES
Rocketship Fuerza Community Prep	Riley St. Marie	SCCBOE	YES	EXEMPLARY	YES
Rocketship Los Suenos Academy	Gabriela Gordon	SCCBOE	YES	GOOD	YES
Rocketship Mateo Sheedy Elementary	Courtney English	SCCBOE	YES	EXEMPLARY	YES
Rocketship Mosaic Elementary	Taylor Stern	Franklin-McKinley	YES	EXEMPLARY	YES
Rocketship Rising Stars	Alberto Perez	SCCBOE	YES	EXEMPLARY	YES
Rocketship Si Se Puede Academy	Danisha West	SCCBOE	YES	EXEMPLARY	YES
Rocketship Spark Academy	Danny Etcheverry	Franklin-McKinley	YES	GOOD	YES
Summit Public School: Tahoma	Jonathan Stewart	SCCBOE	YES	GOOD	YES
Voices College-Bound Language Academy	Lizette Ramirez	Franklin-McKinley	YES	GOOD	YES

Voices College-Bound Language Academy Morgan Hill	Vicky Lopez	SCCBOE	YES	GOOD	YES
Voices College-Bound Language Academy Mt. Pleasant	Monica Fellis	SCCBOE	YES	GOOD	YES

**This report was created by the Santa Clara County Office of Education Williams Team  
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Find SARCS at: <https://sarconline.org/public/findASarc>

AB 599: [https://leginfo.legislature.ca.gov/faces/billTextClient.xhtml?bill\\_id=202120220AB599](https://leginfo.legislature.ca.gov/faces/billTextClient.xhtml?bill_id=202120220AB599)

AB 1219: [https://leginfo.legislature.ca.gov/faces/billTextClient.xhtml?bill\\_id=201920200AB1219](https://leginfo.legislature.ca.gov/faces/billTextClient.xhtml?bill_id=201920200AB1219)