



#### Towards a Business Services Joint Powers Authority for Santa Clara County Direct Service Districts

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Santa Clara County  $\underbrace{\underbrace{\delta}}_{\Psi}$  Office of Education



1. Goals

Outline

- 2. Accomplishments
- 3. Key Learnings
- 4. Acknowledgements
- 5. Questions?



# Project Goals

 To study how other COEs support business services in small districts

 To support development of a business services JPA in Santa Clara County



# Personal Goals

• To understand the relationship between the COE and the districts we serve through DBAS

• To build relationships with future leaders in other branches

### Accomplishments

- Interviewed school business leaders from four counties
- Analyzed data suggesting that small districts in Santa Clara County are less efficient than larger districts
- Created JPA materials and presented them to district superintendents

### Accomplishments

 Spent many hours learning from DBAS staff how the COE supports district business operations (QSS! SACS codes! Garnishments! Warrants!)

• Built relationships across the organization

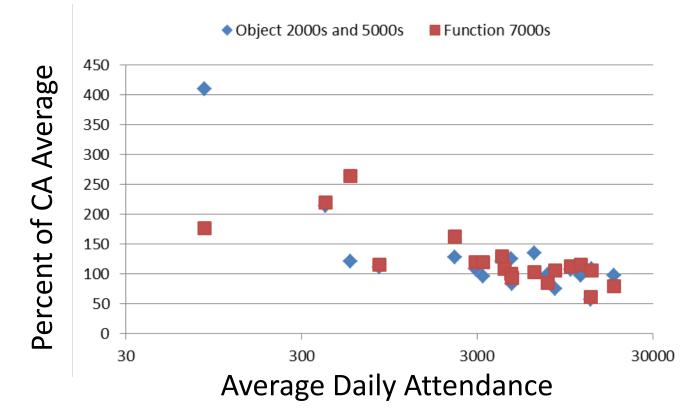


There is no set definition of "district efficiency" – must use multiple measures to get a reliable answer.





### In Santa Clara County, smaller districts seem less efficient, using either measure of efficiency.

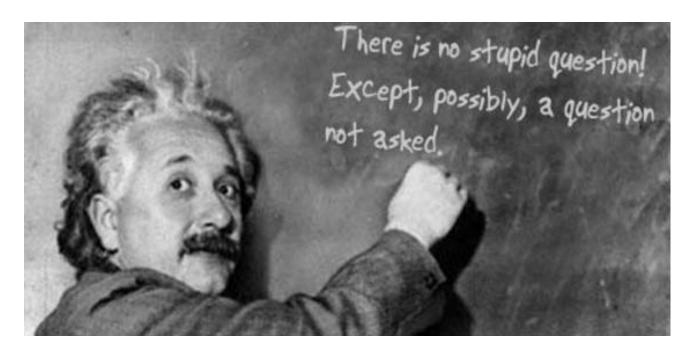


Creating a business services JPA is as much about timing and politics as it is about fiscal benefits.





Never be afraid to ask dumb questions - people in education are happy to teach.



It's a small world – if people outside the COE don't know you or your boss then they know the name of your Branch head. This is a good thing.



Leaders in education are (usually) good people interested in developing their staff.



### Acknowledgements



Super-duper cutest couple

Thanks to my boss who volunteered me for the program ...

... and to my mentor who kept it fun.

### Can I answer any questions for you?

