

RACHELLE HERRERA THE EVOLUTION OF DISTRICT BUSINESS AND ADVISORY SERVICES

Champions for Leadership June 21, 2011

How Has DBAS Evolved?



Past Practice:

Each staff member performed one job task

Why The Need For Change:

- > Staff members were performing limited functions to serve our school district
- Continuity
- Opportunity for professional development
- Better coverage
- > Encourage a team working environment

How Has DBAS Evolved?

Established Goals:

To create an elite department in District Business and Advisory Services

To acknowledge the importance to serve the school districts with a standard of excellence by expanding our knowledge

How Has DBAS Evolved?

Established Goals:

To become indispensable to schools and districts in the county, sccoe goals.

To be a value-added partner to the school districts

Processes Used To Reach Our Goals:

- Training
 - Received training
 - Received Team Building Training from Dr. Cary Dritz
 - Received customer service training
- Established and exercised Team Building Activities within our department
- Increased confidence level
- Streamlined processes
- Conducted workshops
- Developed a 'Centralized Procedure Module' for processes within the department





New and additional processes within the department were established and became challenging

➤Idea:

➤ To create an effective learning concept for myself and the entire department

Challenge + Problem = Solution:



- Created weekly reviews of various tasks to enhance or fine-tune processes
 - A data base has been created named Questions and Answers
 - Each employee adds to the data base as questions arise so that the knowledge can be shared and available for the entire department

Successes



- Confidence level has risen
- Gained knowledge and continue to grow
- ➤ Given the opportunity to work closer and harmoniously with the entire department
- **BONUSES:**
- Gained credibility from the school districts
- Achieved higher marks on customer service satisfaction survey





Leadership roles are not only reserved to those in a management position, it can be any employee