

Santa Clara County  Office of Education

Countywide CBO Meeting Summary
February 26, 2015

In Attendance:

Tina Hsu	Berryessa Union Elementary School District
Jason Vann	Cambrian Elementary School District
Irma Nunez	Campbell Union Elementary School District
Greg Torr	Campbell Union High School District
Chris Jew, Julia Yu	Cupertino Union Elementary School District
Karen Poon	East Side Union High School District
Nelly Yang	Evergreen Elementary School District
Alvaro Meza	Gilroy Unified School District
Susan Ady	Lakeside Joint Elementary School District
Cathy Vance	Loma Prieta Joint Union School District
Kim Ginelli	Los Altos Elementary School District
Tom Gray	Los Gatos Union School District
Rudy Avalos-Sanchez	Luther Burbank Elementary School District
Marie dela Cruz	Metropolitan Education District
Carolyn Shen, Wendy Zhang	Milpitas Unified School District
Tracy Huynh	Mount Pleasant Elementary School District
Mike Mathiesen	Mt. View-Los Altos Union High School District
Teresa McNamee	Mt. View Whisman School District
Karen Jelcick	Moreland Elementary School District
Irma Manzo	Orchard Elementary School District
Mark Allgire	Santa Clara Unified School District
Rosanna Jeng	Saratoga Union Elementary School District
Rita Sohal, Anna Leung	Union Elementary School District
Carole Hanna (recorder)	Santa Clara County Office of Education
Kolvira Chheng	Santa Clara County Office of Education
Nghia Do	Santa Clara County Office of Education
Debbie Jones	Santa Clara County Office of Education
Yen Lam	Santa Clara County Office of Education
Micaela Ochoa	Santa Clara County Office of Education
Ted O	Santa Clara County Office of Education
Ann Redd	Santa Clara County Office of Education
Jenina Salcedo	Santa Clara County Office of Education
Elizabeth Calhoon	Santa Clara County Office of Education
Robert Miyashiro	School Services of California

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1. **Welcome** - Micaela Ochoa called the meeting to order at 9:35AM. CBO's/Directors did not have any items to add to the agenda.
2. **Governor's Budget Update**
 - Robert Miyashiro presented "Beyond the 2015-16 Governor's Budget" and noted the "themes" for the Governor's budget. The presentation is attached. He commented that some legislators believe that schools get too much funding. Next year there will be very little new general fund. If there is a gain in revenue for January – May, the maintenance factor may be paid sooner than first anticipated. Although Proposition 98 revenues could boost the funds schools will receive, SSC suggests conservatism is the best path because at some point, there will be a crossover when the economy goes down. He pointed out the longest time the United States has gone with an expanding economy is a 10-year stretch of time; our recovery started in 2009 so it's possible there could be another recession in 2019.
3. **Common Message/Interim Guidance**
 - Kolvira Chheng noted that COE guidelines, which were sent to districts weeks ago are in parallel to Robert's/SSC comments. Kolvira stated that only the general fund and unassigned funds go towards the cap; funds 14 and 17 are not clear and we are awaiting clarification of whether they are included or not.
4. **LCAP Sections 2, 3A and 3B**
 - Micaela stated that the SCCOE Business Services Branch conducted trainings (in partnership with Education Services) on these updated sections. Micaela explained that it will be helpful to districts. District auditors and the SCCOE for districts to provide Fund, Resource and Object in the budget column of LCAP Section 2. If districts use an alternative methodology, such as Cost Centers, please let DBAS know. A question was asked about the amount of detail for expenditures; Kolvira said it isn't necessary to show where every single dollar in your budget is being spent.
5. **LCAP Audits**
 - There is still some uncertainty about what the auditors will be looking for when conducting their LCAP audits. We plan to offer a second training in May or possibly June 2015. Districts are urged to have conversations with their auditors as well.
6. **Edmodo**
 - Elizabeth Calhoun, Manager, Educational Tech Services gave a demonstration and overview of Edmodo. It resembles Facebook but it is a "walled garden" available by invitation only and

created with education in mind. Elizabeth walked attendees through the log-on and showed documents already placed there. She pointed out that some districts have their own site. Micaela Ochoa is the designated group leader who will place items in the “folder”. It is meant to provide a forum for collaboration and knowledge sharing.

7. AB 2040

- Micaela Ochoa presented the legal analysis on behalf of Maribel Medina.
- Micaela explained that the SCCOE’s General Council conducted a legal analysis of AB 2040. SCCOE’s opinion concludes that districts and the COE are exempt, however, if you receive a request under the Public Records Act, then you must comply and provide the requested information.
- Other – Kolvira explained that we are working on compiling CBA Settlement data and it will be distributed in the next few days.

8. California League of Bond Oversight Committee

- If there is interest, this group (CalBOC) will give a workshop, free of charge. Their focus is on rules and responsibilities. The workshop would be on a Saturday in May or June if there is enough interest. Feedback indicated interest in seeing what they have to present but not on a Saturday.

The next CBO meeting is April 23, 2015.

The meeting was adjourned at 11:30AM.